## Federal Grant Dashboard User Guide

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# Search by grant title

To search by grant title, enter keywords into the **Grant Title** search field in the upper left corner of the dashboard (highlighted below) and select Enter.

To clear the search field: select the eraser icon shown just to the right of the search field.



## General user tips

- The dashboard has a scroll bar to the right of the table displaying grants (highlighted below). When you've selected broad slicer criteria, you'll need to scroll down to view the full list.
- To view grant count, associated contracts, and head count for a specific grant in a list, select a grant from the list. The grant summary data shown above it will change to reflect numbers for only the selected grant.
- To select multiple items within a slicer, hold the "ctrl" key while you select items.



## Filter grants by various criteria using slicers

Slicers appear in the upper right corner of the dashboard (highlighted below). These drop down menus allow you to filter the full grant list (grants awarded October 1, 2020 – through today) by various criteria. Slicers default to "All".



User tip: To select multiple items within a slicer, hold the "ctrl" key while you select items.

### Select Grant Monitoring Status slicer options

Expand the Grant Monitoring drop down menu by selecting the downward facing carrot and select from the choices displayed below. By default, the dashboard displays grants with all grant monitoring statuses.

#### **Grant Monitoring Status**

All
☐ Application Pending
☐ Budget Period Ended
☐ Current - Partially Funded
☐ Grant Ended - No Addt'l NOFO
☐ Grant Terminated
☐ No Cost Extension Received

#### Grant monitoring status definitions

**Application Pending** – Select this option to display those grants where DOH has submitted a grant application (usually within 90 days of the current grant ending) but has not yet received a notice of award (NoA).

**Budget Period Ended** – Select this option to display grants where the budget period has ended and a new award has been issued.

**Current – Fully Funded** – Select this option to display grants that are still within the active budget period and are fully funded.

**Current – Partially Funded** – Select this option to display grants that are still within the active budget period and where we have only received a portion of expected funding.

**Grant Terminated** – Select this option to display grants that have been prematurely terminated by the federal government.

**Grant Ended- No Addt'l NOFO** – Select this option to display grants that have ended without a new Notice of Funding Opportunity (NOFO) to allow DOH to apply for continued funding.

**No Cost Extension Received** – Select this option to display grants where DOH has requested and been approved to take additional time to use the funds and complete the work.

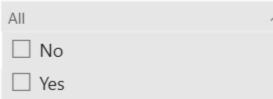
**No Cost Extension Requested** – Select this option to display grants for which DOH has requested additional time to use the funds and complete the work, but where we are still awaiting approval of that request.

**Preliminary Injunction in Effect** – Select this option to display grants that have been terminated by the federal government, but where a court injunction has been granted to allow us to continue using the funds and complete the work.

## Select Active Budget slicer options

Expand the Active Budget drop down menu by selecting the downward facing carrot and select from the choices displayed below. By default, the dashboard displays both active and inactive grants.

# Active Budget



No – Select this option to see only inactive grants. These are grants DOH led in past budget years.

**Yes** – Select this option to see only active grants. These are grants DOH is leading in the current federal fiscal year.

## Select Budget Period End slicer options

By default, the dashboard displays grants with all budget period end dates. To filter by budget period end date: expand the Budget Period End drop down menu by selecting the downward facing carrot and select from the dates offered.

#### **Budget Period End**

All	^
O9/30/2020	
11/30/2020	
12/31/2020	
01/31/2021	
O3/31/2021	
O4/28/2021	
O4/30/2021	

### Select Program Title slicer options

By default, the dashboard displays grants led by any organizational unit in DOH. To filter by unit: expand the Program Title drop down menu by selecting the downward facing carrot and select from options shown below.



The "Central administration" option refers to units within the Executive Office of the Chief of Staff.

The **"Public health strategies and preparedness"** option is the Executive Office of Health Resiliency and Health Security.

## Generate grant summary data

The boxes that appear just below the Grant Title search field (highlighted below) contain summary data for all of the grants that meet the criteria you have filtered for at any point using the slicers.



**Grant Count** shows how many grants match the criteria you've chosen using the slicers.

**Associated Contracts** shows the number of contracts DOH has executed with other entities that are funded by the federal grant(s) that match the criteria you've chosen using the slicers.

**Head Count** shows how many DOH positions in the last 4 months have been funded wholly or in part by the grants that match the criteria you've chosen using the slicers.

**User tip:** To view summary data for a specific grant in a list, select it from the list. The grant summary data shown above it will change to reflect numbers for only the selected grant.